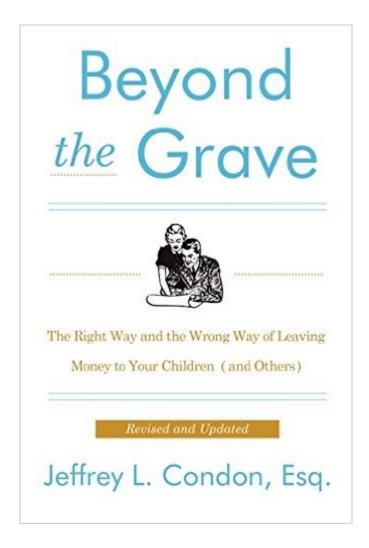
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Beyond The Grave, Revised And Updated Edition: The Right Way And The Wrong Way Of Leaving Money To Your Children (and Others)





Synopsis

This expert, one-of-a-kind handbook shows you how to ensure that your inheritance instructions will be carried out the way you want them to be; protect your children's inheritance from creditors, ex-spouses, addictions, tax troubles, mismanagement, squandering, and other risks of loss; prevent family conflict that can arise when parents die and children divide the "family money"; leave more money to your children and grandchildren, and less to the IRS; avoid creating inheritance problems in your family with "cautionary tales" of inheritance planning gone bad; understand why you still have to deal with estate tax issues even if your net worth falls below the new death-tax-exemption.

Book Information

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Customer Reviews

Because of various weird family situations with various relatives needing guardians, etc., we've had to do a lot of thinking, and work with lawyers, about estate planning, trustees, trust protectors, etc. In the course of doing so, we've looked at lots of websites and have tried to find comprehensive books about estate planning. This book covers the intersection of pragmatic family issues, as well as technical information about legal devices to handle various estate planning problems. I'm really glad I stumbled on this book, but it would have been so helpful if I had come across it sooner. This is the most comprehensive and best book I've found so far, except for various dry estate planning books targeted to professional financial planners (such as Principles of Estate Planning) It covers various advanced estate planning techniques, such as using life insurance to pay estate taxes, or family limited partnerships, for example. What makes it comprehensible is that it explains everything by

means of anecdotes of various client situations the author has encountered. It is missing some information, such as dynasty trusts, or Crummey Letters, etc. so that if your estate planning is elaborate, you will still want to work with a professional (as he states himself on pg. 358), but you will be so much better informed after reading this book. What i really like about this book is that it has a pragmatic and functional roll-up-the-sleeves approach, what are the issues, the pitfalls, and the possible solutions.

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